

## PRIOR APPROVAL RATE APPLICATION FOR PROPERTY & LIABILITY LINES GENERAL INFORMATION

Completed by:  Date:

Your File #:   
(15 Character Maximum)

**Filing Characteristics**

Does this filing include a variance request?   (Page 11 hidden)

If yes,

Is this a variance request submitted after the prior approval application to which it applies?

Provide the applicable CDI File #:

Is this a group filing? If yes, complete Page 2.   (Page 2 hidden)

Is this a specialty filing as per CIC §2642.7?

Line Type:

General Line :

Subline:

Program:

Provide the most recent applicable CDI file # in this line, subtitle and/or program:

Does CIC §1861.16(c) apply (Super Group)?

Identify the number of models used in the development of this program.

**Company Information**

Company Name:

Group Name:

NAIC Company Code:

NAIC Group Code:

Organized under the laws of the State of:

Home Office:

Contact Name/Title:

Toll Free Phone #:  Fax #:

Email Address:

Mailing Address:

DEPARTMENT USE ONLY	
CDI File #:	<input type="text"/>
SERFF #:	<input type="text"/>
Filed Date:	<input type="text"/>
Compliance Date:	<input type="text"/>
Public Notice Date:	<input type="text"/>
Deemer Date:	<input type="text"/>
Intake Analyst:	<input type="text"/>
Bureau/Senior:	<input type="text"/>
Group Filing?:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
X-Reference #:	<input type="text"/>
Filing Type:	<input checked="" type="checkbox"/> Rate <input type="checkbox"/> Rule <input type="checkbox"/> Form <input type="checkbox"/> Variance <input type="checkbox"/> New Program <input type="checkbox"/> Transferred Program
% Change:	<input type="text" value="12.5%"/>

**Refer to CDI website below for the most current rate template and prior approval factors:**

<http://www.insurance.ca.gov/0250-insurers/0800-rate-filings/>

## FILING TYPE

**Complete the following questions in order to generate the filing checklist:**

- |  |   |
|--|---|
| 1. Is this a New Program filing?                                     | N |
| 2. Is this a Transferred Program filing?                             | N |
| 3. Is this a Rate filing?  | Y |
| 4. Does this filing propose new Rule(s) or any changes to Rule(s)?   | N |
| 4.a. Do the Rule change(s) have a rate impact?                       | N |
| 5. Does this filing propose new Form(s) or any changes to Form(s)?   | N |
| 5.a. Do the Form change(s) have a rate impact?                       | N |
| 6. Does this filing include a variance request? (as per '1.General') | N |

Question 4: Rule change(s) include new rule(s) and changes to existing rule(s).

Question 5: Form change(s) include new, withdrawn or replacement form(s).

## FILING CHECKLIST

Use this checklist to indicate submission of ALL items listed in the format(s) required (either PDF, or Excel and PDF).

- | PDF                                 | Excel                               | Prior Approval Rate Application  |
|-------------------------------------|-------------------------------------|--|
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | General Information, Page 1  |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Filing Type and Checklist, Page 3  |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Proposed Impact, Page 4  |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Reconciliation of Direct Earned Premium to Statutory Data, Page 5                  |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Program Detail, Page 6   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Additional Calendar Year Data Required by Statute, Page 7                          |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Miscellaneous Fees and Other Charges, Page 8                                       |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Model Disclosure(s), Page 12   |
| <input checked="" type="checkbox"/> |                                     | <b>Model Checklist</b>   |
| <input checked="" type="checkbox"/> |                                     | <b>Affidavit</b>   |
|                                     |                                     | <b>Supporting Exhibits</b>   |
| <input checked="" type="checkbox"/> |                                     | Exhibit 1 - Filing History   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 2 - Rate Level History   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 3 - Policy Term Distribution   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 4 - Premium Adjustment Factor  |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 5 - Premium Trend Factor   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 6 - Miscellaneous Fees and Other Charges                                   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 7 - Loss and Defense & Cost Containment Expense (DCCE) Development Factors |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 8 - Loss and DCCE Trend  |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 9 - Catastrophe Adjustment   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 10 - Credibility Adjustment  |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 11 - Ancillary Income  |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 12 - Reinsurance Premium and Recoverables <sup>1</sup>                     |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 14 - Rate Distribution   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 15 - Rate Classification Relativities                                      |
| <input checked="" type="checkbox"/> |                                     | Exhibit 18 - Rating Rules and Underwriting Guidelines                              |
| <input type="checkbox"/>            | <input type="checkbox"/>            | Exhibit 19 - Supplemental Information  |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Exhibit 20 - Customer Dislocation  |
| <input checked="" type="checkbox"/> |                                     | <b>Filing Memorandum</b>   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <b>Prior Approval Rate Template</b>  |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <b>Standard Exhibits Template</b>  |
| <input checked="" type="checkbox"/> |                                     | <b>Complete Underwriting Guidelines</b>  |
| <input checked="" type="checkbox"/> |                                     | <b>Complete Printed Rate and Rule Manual Pages</b>                                 |
| <input type="checkbox"/>            |                                     | <b>Copies of Reinsurance Agreements<sup>1</sup></b>                                |

<sup>1</sup> See Prior Approval Rate Filing Instructions.

## IMPACT OF PROPOSED CHANGES

Proposed Overall Rate Change:	<b>12.5%</b>
Proposed Earned Premium Per Exposure:	<b>\$1,453.94</b>
Proposed Effective Date:	<b>06/12/25</b>

	Coverage/Form/Program <sup>1</sup>	Indicated % Change	Proposed % Change <sup>2</sup>	Adjusted Earned Premium <sup>3,4</sup>	Projected Earned Premium <sup>4</sup>
(1)	Bodily Injury	9.4%	-12.3%	\$118,889,184	\$104,265,814
(2)	Property Damage	19.1%	21.4%	\$66,663,623	\$80,929,639
(3)	Medical Payments	23.4%	18.9%	\$7,160,077	\$8,513,332
(4)	Uninsured Motorists	14.7%	7.2%	\$46,414,004	\$49,755,813
(5)	Miscellaneous Liability (Extended Benefits)	-9.6%	-9.5%	\$412,737	\$373,527
(6)	Collision	39.4%	19.5%	\$193,875,807	\$231,681,589
(7)	Comprehensive	33.5%	29.9%	\$50,841,881	\$66,043,603
(8)	Towing & Labor	20.7%	23.7%	\$4,360,492	\$5,393,929
(9)	Rental Reimbursement	30.5%	36.5%	\$11,906,700	\$16,252,645
(10)	Waiver of Collision Deductible	0.3%	-10.1%	\$635,533	\$571,344
<b>Total</b>		<b>26.0%</b>	<b>12.5%</b>	<b>\$501,160,038</b>	<b>\$563,781,235</b>

<sup>1</sup> Every Coverage/Form/ Program listed on Prior Approval Template Page 1 should be listed on this page, and reflect the same order in terms of Coverage/Form/Program. The figures on this page should reconcile to the Prior Approval Rate Template.

<sup>2</sup> Commercial Auto Liability and Physical Damage must be combined in one application, with separate Rate Calculation pages in the Prior Approval Rate Template for liability and physical damage coverages.

<sup>3</sup> If this filing contains group data, fill in the proposed impact for each individual company on Prior Approval Rate Application Page 2. The total rate impact shown on this page will not necessarily be equal to any of the individual company premium impacts shown on Prior Approval Rate Application Page 2.

<sup>4</sup> Adjusted earned premium is the historical earned premium for the most recent year adjusted to the current rate level and trended to the average earned date of the proposed rating period.

<sup>5</sup> Total earned premium must include all income derived from miscellaneous fees and other charges.

## RECONCILIATION OF DIRECT EARNED PREMIUM DATA

### Annual Statement Statutory Page 14 Calendar Year Data

	Coverage/Form/Program <sup>1</sup>	Latest CDI Filing # <sup>2</sup>	2nd Prior Calendar Year	1st Prior Calendar Year	Most Recent Calendar Year
			2020	2021	2022
(1)	Bodily Injury	23-2855	106,122,329	100,674,700	100,307,940
(2)	Property Damage	23-2855	85,563,981	81,368,938	80,705,288
(3)	Medical Payments (Including Misc. Liability)	23-2855	8,834,001	8,452,178	8,292,023
(4)	Uninsured Motorist	23-2855	27,161,599	25,532,846	25,416,462
(5)	Collision (Including Waiver of Collision Deductible)	23-2855	142,220,201	143,473,690	152,091,438
(6)	Comprehensive	23-2855	30,759,008	30,655,010	31,580,534
(7)	Towing & Labor	23-2855	3,580,155	3,433,621	3,420,914
(8)	Rental Reimbursement	23-2855	7,038,919	6,956,044	7,129,893
(9)					
(10)					
<b>Total</b>			<b>411,280,192</b>	<b>400,547,027</b>	<b>408,944,492</b>
<b>Statutory Page 14</b>			<b>411,280,192</b>	<b>400,547,027</b>	<b>408,944,492</b>
<b>Difference</b>			<b>0</b>	<b>0</b>	<b>0</b>

Explain any differences:

<sup>1</sup> This page requires insurers to itemize each coverage/form/program until **all** data is reconciled to the corresponding annual statement line of insurance. Every Coverage/Form/ Program listed on Prior Approval Template Page 1 should be listed on this page along with and any other coverages/forms/programs that roll up to the annual statement line of insurance, once aggregated.

<sup>2</sup> For residual market data, a filing number is not required.

### ANNUAL STATEMENT LINE - Auto Liability and Physical Damage

	Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
(1)	2022	408,105,580	408,944,492	372,910,220	91.19%	7,734,172	1.89%	380,644,392	93.08%
(2)	2021	399,800,499	400,547,027	280,021,167	69.91%	5,946,149	1.48%	285,967,316	71.39%
(3)	2020	410,717,845	411,280,192	217,404,920	52.86%	8,006,216	1.95%	225,411,137	54.81%
(4)	3 Yr Avg	406,207,975	406,923,904	290,112,103	71.29%	7,228,846	1.78%	297,340,948	73.07%

Source: Annual Statement for 2020, 2021 & 2022

Note: Programs with less than \$25M in premium each can be combined into one entry.

Note: Ratios are weighted averages. Dollars are arithmetic averages.

**Total - All Programs**

	Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
(5)	2022	408,105,580	408,944,492	372,910,220	91.19%	7,734,172	1.89%	380,644,392	93.08%
(6)	2021	399,800,499	400,547,027	280,021,167	69.91%	5,946,149	1.48%	285,967,316	71.39%
(7)	2020	410,717,845	411,280,192	217,404,920	52.86%	8,006,216	1.95%	225,411,137	54.81%
(8)	3 Yr Avg	406,207,975	406,923,904	290,112,103	71.29%	7,228,846	1.78%	297,340,948	73.07%

Difference	-	-	-	-	-	-	-	-	-
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**Bodily Injury**

	Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
	2022	99,252,125	100,307,940	103,592,930	103.27%	3,881,427	3.87%	107,474,357	107.14%
	2021	99,881,876	100,674,700	74,462,005	73.96%	3,197,970	3.18%	77,659,976	77.14%
	2020	105,359,061	106,122,329	54,766,543	51.61%	4,973,071	4.69%	59,739,614	56.29%
	3 Yr Avg	101,497,687	102,368,323	77,607,159	75.81%	4,017,489	3.92%	81,624,649	79.74%

**Property Damage**

	Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
	2022	79,567,439	80,705,288	57,721,091	71.52%	796,737	0.99%	58,517,828	72.51%
	2021	80,724,462	81,368,938	43,499,335	53.46%	656,445	0.81%	44,155,780	54.27%
	2020	85,028,530	85,563,981	42,220,967	49.34%	735,164	0.86%	42,956,132	50.20%
	3 Yr Avg	81,773,477	82,546,069	47,813,798	57.92%	729,449	0.88%	48,543,246	58.81%

**Medical Payments (Incl. EB)**

	Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
	2022	8,203,532	8,292,023	6,346,739	76.54%	731,971	8.83%	7,078,710	85.37%
	2021	8,384,030	8,452,178	6,718,748	79.49%	603,083	7.14%	7,321,830	86.63%
	2020	8,768,405	8,834,001	5,344,015	60.49%	685,769	7.76%	6,029,784	68.26%
	3 Yr Avg	8,451,989	8,526,067	6,136,500	71.97%	673,608	7.90%	6,810,108	79.87%

**Uninsured Motorist**

	Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
	2022	25,229,491	25,416,462	42,887,238	168.74%	1,023,415	4.03%	43,910,654	172.76%
	2021	25,276,633	25,532,846	27,775,899	108.78%	843,208	3.30%	28,619,108	112.09%
	2020	26,932,468	27,161,599	24,721,268	91.02%	1,058,300	3.90%	25,779,568	94.91%
	3 Yr Avg	25,812,864	26,036,969	31,794,802	122.11%	974,974	3.74%	32,769,776	125.86%

**Collision (Incl. WoCD)**

	Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
	2022	153,771,646	152,091,438	120,534,961	79.25%	457,833	0.30%	120,992,794	79.55%
	2021	144,458,791	143,473,690	93,459,052	65.14%	227,203	0.16%	93,686,255	65.30%
	2020	143,093,803	142,220,201	64,668,584	45.47%	246,144	0.17%	64,914,728	45.64%
	3 Yr Avg	147,108,080	145,928,443	92,887,533	63.65%	310,393	0.21%	93,197,926	63.87%

**Comprehensive**

Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
2022	31,525,246	31,580,534	30,033,560	95.10%	490,943	1.55%	30,524,503	96.66%
2021	30,710,305	30,655,010	26,723,135	87.17%	243,634	0.79%	26,966,769	87.97%
2020	30,913,181	30,759,008	19,958,929	64.89%	229,228	0.75%	20,188,157	65.63%
3 Yr Avg	31,049,577	30,998,184	25,571,875	82.49%	321,268	1.04%	25,893,143	83.53%

**Towing & Labor**

Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
2022	3,407,020	3,420,914	3,085,825	90.20%	21,322	0.62%	3,107,147	90.83%
2021	3,407,915	3,433,621	2,602,137	75.78%	10,581	0.31%	2,612,718	76.09%
2020	3,564,337	3,580,155	2,319,899	64.80%	11,991	0.33%	2,331,890	65.13%
3 Yr Avg	3,459,757	3,478,230	2,669,287	76.74%	14,632	0.42%	2,683,919	77.16%

**Rental Reimbursement**

Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
2022	7,149,081	7,129,893	8,707,876	122.13%	330,524	4.64%	9,038,399	126.77%
2021	6,956,487	6,956,044	4,780,857	68.73%	164,025	2.36%	4,944,881	71.09%
2020	7,058,060	7,038,919	3,404,714	48.37%	66,548	0.95%	3,471,262	49.32%
3 Yr Avg	7,054,542	7,041,619	5,631,149	79.97%	187,032	2.66%	5,818,181	82.63%

**(specify program)**

Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
2022	0	0	0	#DIV/0!	0	#DIV/0!	0	#DIV/0!
2021	0	0	0	#DIV/0!	0	#DIV/0!	0	#DIV/0!
2020	0	0	0	#DIV/0!	0	#DIV/0!	0	#DIV/0!
3 Yr Avg	0	0	0	#DIV/0!	0	#DIV/0!	0	#DIV/0!

**(specify program)**

Year	Written Premium	Earned Premium	Incurred Loss	IL%	DCCE	DCCE%	IL+DCCE	IL+DCCE %
2022	0	0	0	#DIV/0!	0	#DIV/0!	0	#DIV/0!
2021	0	0	0	#DIV/0!	0	#DIV/0!	0	#DIV/0!
2020	0	0	0	#DIV/0!	0	#DIV/0!	0	#DIV/0!
3 Yr Avg	0	0	0	#DIV/0!	0	#DIV/0!	0	#DIV/0!

## ADDITIONAL CALENDAR YEAR DATA REQUIRED BY STATUTE

Refer to CIC §1857.7, CIC §1857.9 and CIC §1864 for more information.

Line	Type of Data	Most Recent Calendar Year
(0)	<b>Calendar Year</b>	<b>2022</b>
(1)	Number of claims outstanding at beginning of year	18,799
(2)	Number of claims during the year	91,609
(3)	Number of claims closed during the year	90,606
(4)	Number of claims outstanding at year's end [ (1) + (2) - (3) ]	19,802
(5)	Unearned Premiums	\$98,295,956
(6)	Dollar amount of claims paid	\$332,871,907
(7)	Net loss reserves for outstanding claims excluding claims incurred but not reported (case reserves)	\$93,021,278
(8)	Net loss reserves for claims incurred but not reported (IBNR)	\$136,264,538
(9)	Losses incurred as a percentage of premiums earned, including IBNR	91.2%
(10)	Net investment gain or loss and other income or gain or loss allocated to the line	\$73,142
(11)	Net income before federal and foreign income taxes [ (10) + (15) ]	(\$72,884,037)
(12)	Total number of policies in force on the last day of the reporting period	185,664
(13)	Total number of policies canceled	27,040
(14)	Total number of policies non-renewed	10,750
(15)	Net underwriting gain or loss ( = CY earned premiums less CY incurred loss less CY incurred expense )	(\$72,957,179)
(16)	Separate allocations of expenses for:	
(17)	(a) commissions and brokerage expense	\$0
(18)	(b) other acquisition costs	\$45,787,731
(19)	(c) general office expenses	\$5,775,817
(20)	(d) taxes, licenses and fees	\$9,436,198
(21)	(e) loss adjustment expense (DCCE & AOE)	\$47,991,705
(22)	(f) other expenses	\$0

## MISCELLANEOUS FEES AND OTHER CHARGES

Check all fees that apply and identify the current amount charged for each transaction.

If no fees apply to this program, check here:

If changes to fees are being proposed in this application, check here:

Note: All fees applicable to this program must be identified in the insurer's rating rule pages.

### Miscellaneous Fees

	New Business	Renewal Business
Fixed Expense Fee/Constant/Premium	<input type="checkbox"/>	<input type="checkbox"/>
Policy Fee	<input type="checkbox"/>	<input type="checkbox"/>
Installment Fee (Fixed \$)	<input type="checkbox"/>	<input type="checkbox"/>
Endorsement Fee	<input type="checkbox"/>	<input type="checkbox"/>
Inspection Fee	<input type="checkbox"/>	<input type="checkbox"/>
Cancellation Fee	<input type="checkbox"/>	<input type="checkbox"/>
Reinstatement Fee	<input type="checkbox"/>	<input type="checkbox"/>
Late Fee	<input checked="" type="checkbox"/> \$15.00	<input checked="" type="checkbox"/> \$15.00
SR-22	<input checked="" type="checkbox"/> \$25.00	<input checked="" type="checkbox"/> \$25.00
Other Fees (specify below)		
<i>Fee 1</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Fee 2</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Fee 3</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Fee 4</i>	<input type="checkbox"/>	<input type="checkbox"/>

### Ancillary Income

	New Business	Renewal Business
Installment Finance Charge (APR %)	<input type="checkbox"/>	<input type="checkbox"/>
Non-Sufficient Funds (NSF) Fee	<input checked="" type="checkbox"/> \$15.00	<input checked="" type="checkbox"/> \$15.00
Membership Dues	<input type="checkbox"/>	<input type="checkbox"/>
Premium Finance Revenues	<input type="checkbox"/>	<input type="checkbox"/>
Other Fees (specify below)		
<i>Fee 1</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Fee 2</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Fee 3</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Fee 4</i>	<input type="checkbox"/>	<input type="checkbox"/>

Use Exhibit 6 if additional space is needed to explain fees not listed above.

## MODEL DISCLOSURE

This page should contain information exclusive to one specific model.

Model Name/Model Version:

**Catastrophe Model or Non-Catastrophe Model:**

- Catastrophe Model  Non-Catastrophe Model

**Model Usage (check all that apply):**

- Underwriting Eligibility  Overall Rate Level  
 Rate Segmentation  Other:

**Non-Catastrophe Model Output Purpose (check all that apply):**

- Rating Plan  Territory  Other:

**Model Type:**

- Cluster / Classification Analysis  Regression Analysis  Other

**Model Structure:**

- Generalized Additive Model  Generalized Linear Model  K-Means Cluster Analysis  
 Multilevel Model  Neural Network  Probabilistic  
 Tree-based Models  Other

**Model Submission:**

- New/Initial  Revision to Existing Model  Refresh of Data to Existing Model  
 No Revision to Existing Model

CDI Approved Filing Number of the Existing Model:

SERFF Number of the Existing Model:

**Model Development:**

- Company Developed ("In-House")  Outside Firm ("Vendor")

Proposed Overall Rate Change for Filing:

Rate Impact of Model on Proposed Overall Rate Change:

## MODEL DISCLOSURE

This page should contain information exclusive to one specific model.

Model Name/Model Version:

**Catastrophe Model or Non-Catastrophe Model:**

- Catastrophe Model  Non-Catastrophe Model

**Model Usage (check all that apply):**

- Underwriting Eligibility  Overall Rate Level  
 Rate Segmentation  Other:

**Non-Catastrophe Model Output Purpose (check all that apply):**

- Rating Plan  Territory  Other:

**Model Type:**

- Cluster / Classification Analysis  Regression Analysis  Other

**Model Structure:**

- Generalized Additive Model  Generalized Linear Model  K-Means Cluster Analysis  
 Multilevel Model  Neural Network  Probabilistic  
 Tree-based Models  Other

**Model Submission:**

- New/Initial  Revision to Existing Model  Refresh of Data to Existing Model  
 No Revision to Existing Model

CDI Approved Filing Number of the Existing Model:

SERFF Number of the Existing Model:

**Model Development:**

- Company Developed ("In-House")  Outside Firm ("Vendor")

Proposed Overall Rate Change for Filing:

Rate Impact of Model on Proposed Overall Rate Change: